

10/29/01
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PATENT

Express Mail Label No. EI465234615US
Attorney Docket No. 31888/5US

UTILITY APPLICATION AND APPLICATION FEE TRANSMITTAL

Commissioner for Patents
Box Patent Application
Washington, D.C. 20231

10/04/01
JCS21 U.S. PTO
10/29/01

Transmitted herewith for filing is the patent application of

Inventors: David Andrus and Stephen David Jones

Title: DEBT FINANCING FOR COMPANIES

Attorney Docket No. 31888/5US

1. ENCLOSED ARE THE FOLLOWING:

Return receipt postcard;
 PrintEFS bibliographical data sheet (2 pages);
 Certificate of Express Mailing (1 page);
 This Letter (2 pages);
 Patent specification consisting of:
Written description (29 pages);
Claims (9 pages); and
Abstract (1 page); and
 Informal Drawings (6 sheets).

2. CONTINUING APPLICATION INFORMATION

This application claims priority from U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000. The entire disclosure of the parent application(s) is/are incorporated herein by reference.
 No Petition For Extension of Time is necessary to render the parent application co-pending with this application.
 Amend the specification by inserting before the first line the sentence:
This application claims priority, as a non prov. of provisional of U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000. The entire disclosure of the parent application is incorporated herein by reference

3. INCORPORATION BY REFERENCE

The following applications and/or documents are incorporated by reference:
U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000,

4. FILING FEE

Applicant claims Small Entity Status under 37 C.F.R. § 1.27 and 1.28(a).

CALCULATION OF APPLICATION FILING FEE

	Number Filed			Number Extra		Rate	Fee
Basic filing fee							\$ 370.00
Total Claims	67	-	20	=	47	×	\$ 9.00
Independent Claims	6	-	3	=	3	×	\$ 42.00

Multiple Dependent Claims	[] yes					\$ 140.00 NONE	\$ 0.00
						Total:	\$ 919.00

[X] A check in the amount of \$ 919.00 in payment of the application filing fee is attached.

[] Charge Fee(s) to Deposit Account 50-0324, Order No. 31888/5US.

[X] The Commissioner is authorized to charge any additional required fees, or credit any overpayment, to Deposit Account 50-0324, Order No. 31888/5US.

5. ASSIGNMENT INFORMATION

[X] The application is assigned to Pearl Street Financial Group Ltd..

6. CORRESPONDENCE ADDRESS

[X] Customer Number 026155

attach bar code sticker here

[] Firm name:

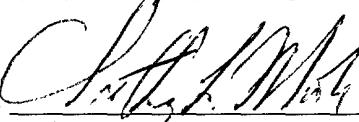
SHEARMAN & STERLING
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7. GOVERNMENT SPONSORED RESEARCH

The invention was made by an agency of the United States Government or under contract with an agency of the United States Government. [X] no [] yes.

Respectfully submitted,
SHEARMAN & STERLING

By: 
Anthony L. Meola
Registration No. 44,936

Dated: October 29, 2001

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants: David Andrus, et al.
Filed: Concurrently Herewith on October 29, 2001
Title: DEBT FINANCING FOR COMPANIES

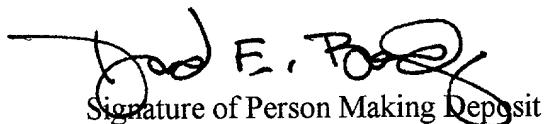
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Patent specification consisting of: cover page, written description (29 pages), claims (9 pages), abstract (1 page)
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are being deposited with the United States Postal Service “Express Mail Post Office to Addressee” service under 37 C.F.R. § 1.10 on the Date of Deposit indicated above in an envelope addressed to the Commissioner for Patents, Box Patent Application, Washington, D.C. 20231.


Signature of Person Making Deposit

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